ELATE HOLDINGS LIMITED
誼礫控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 076)

POSITIVE PROFIT ALERT

This announcement is made by Elate Holdings Limited pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The Board wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the Group's latest unaudited management accounts for the six months ended 30 June 2026, it is expected that the Group to record a net profit attributable to owners for the six months ended 30 June 2026 of approximately US$41.1 million (corresponding period in 2025: net loss of US$15.1 million).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Elate Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the Group's latest unaudited management accounts for the six months ended 30 June 2026 and the information currently available to the Board, it is expected that the Group to record a net profit attributable to owners for the six months ended 30 June 2026 of approximately US$41.1 million (corresponding period in 2025: net loss of US$15.1 million).

The Board considers that the net profit approximately US$41.1 million for the six months ended 30 June 2026 was mainly attributable to the recognition of a fair value gain on cryptocurrencies of approximately US$38.8 million and the absence of a fair value loss on financial assets at fair value through profit or loss of approximately US$19.1 million that was recorded in the corresponding period in 2025.

The Company is still in the process of finalising the financial results of the Group for the six months ended 30 June 2026. The information contained in this announcement is only based on the preliminary review and analysis of the Group's latest unaudited management accounts and the information currently available to the Board, and have not been audited or reviewed by the Company's auditor. The interim results announcement of the Group for the six months ended 30 June 2026 is expected to be released on 31 August 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Elate Holdings Limited
Vivian Lam
Company Secretary

Hong Kong, 24 August 2026

As at the date of this announcement, the board of directors comprises of Mr. Feng Zhong Yun and Ms. Zhang Xue, being executive directors; Mr. Ng Lai Po, Ms. Ye Yi Fan and Dr. Yan Shao Shi being independent non-executive directors.