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ELATE HOLDINGS LIMITED

誼礫控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 076)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
ANNOUNCEMENT OF AUDITED RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2021**

Reference is made to the 2021 audited results announcement for the year ended 31 December 2021 of Elate Holdings Limited (the “**Company**”) published on 30 March 2022 (the “**Announcement**”). This announcement is made to provide supplemental information in relation to “DISCLOSURE UNDER SECTION 436 OF THE HONG KONG COMPANIES ORDINANCE” to the annual consolidated financial statements. Unless the context otherwise requires, capitalized terms in this announcement shall have the same meaning as defined in the Announcement.

DISCLOSURE UNDER SECTION 436 OF THE HONG KONG COMPANIES ORDINANCE

The financial information relating to the years ended 31 December 2021 and 2020 included in this preliminary announcement of annual results does not constitute the Company’s statutory annual consolidated financial statements for those years but is derived from those financial statements. Further information relating to these statutory financial statements required to be disclosed in accordance with section 436 of the Hong Kong Companies Ordinance is as follows:

The Company has delivered the consolidated financial statements for the year ended 31 December 2020 to the Registrar of Companies as required by section 662(3) of, and Part 3 of Schedule 6 to, the Hong Kong Companies Ordinance and will deliver the financial statements for the year ended 31 December 2021 in due course in the manner required by the Hong Kong Companies Ordinance.

The Company’s independent auditor has reported on the consolidated financial statements of the Group for both years. The independent auditor’s reports were unqualified; did not include a reference to any matters to which the auditor drew attention by way of emphasis without qualifying its reports; and did not contain a statement under sections 406(2), 407(2) or (3) of the Hong Kong Companies Ordinance.

The Board confirmed that the above information does not affect other information contained in the Announcement.

By Order of the Board
Elate Holdings Limited
Vivian Lam
Company Secretary

Hong Kong, 14 April 2022

As at the date of this announcement, the board of directors comprises of Mr. Feng Zhong Yun and Ms. Zhang Xue, being executive directors; Mr. Chai Woon Chew, Mr. Ng Lai Po and Ms. Ye Yi Fan being independent non-executive directors.