

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	30/06/2021				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Elate Ho	ldings Limited				
Date Submitted	30 June 2	2021				
I. Movements in Authorised Sha	re Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>76</u>	Descrip	tion :				
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding me	onth	N/A	N/A	N/A		
Increase/(decrease)		N/A		0		
Balance at close of the month (See Remarks)		N/A	N/A	N/A		
(2) Stock code :	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth					
Increase/(decrease)						
Balance at close of the month						

	intion :		
Stock code : Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other	Par value (State	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of preceding month		,	•
Balance at close of preceding month Increase/(decrease)		,	•

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of shares	
	(1)	(2)	shares		
Balance at close of preceding month	7,006,631,478				
Increase/ (decrease) during the month	<u>-</u>		_	. <u></u>	
Balance at close of the month	7,006,631,478	·	- -		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

bitare options (anaer	Bridge Option	benefines of the	100001)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement duri	ng the month		thereto	pursuant thereto as
(dd/mm/yyyy) and -				•	at close of the	
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			((
Total funds raised dur	ring the month	from exercise of	of			
options (State current						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u>				
	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
<u>. </u>	_				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
	(/ /)				
4.					
	_				
(/ /)					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		_
		(Prefere	ence shares)		_
		(Other class)		_

Convertibles (i.e. Convertibetion) Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible debentures						
	ШХР	522 205 200		522 207 200		
Stock code (if listed)	HKD 76	532,287,200	-	532,287,200		4,258,297,600
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.125					
EGM approval date						
(if applicable) (dd/mm/yyyy))	11/02/2016					
2. Convertible debentures	11/02/2010					
2. Convertible debentures						
	HKD	492,510,000		492,510,000		8,208,500,000
Stock code (if listed)	76					
Class of shares						
issuable (Note 1)	Ordinary HK\$0.06					
Subscription price EGM approval date	ПК\$0.00					
(if applicable)						
(dd/mm/yyyy)	09/11/2018					
3.						
Ctools and (if listed)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(/ /)					
4.						
_						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordi		-	_
				rence shares) N/A (Other class) N/A		_
			((Onici class) IN/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2.		
shares (Note 1) 3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
1.	Rights issue	At price : State	(Note 1) Issue and allotment	(/ /)		
	-	- currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) (/ /) Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /)

8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	N.	/Ia	in	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: _Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.