

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyyy):	28/02/2021		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer <u>I</u>	Elate Hol	dings Limited		
Date Submitted 2	26 Februa	ary 2021		
I. Movements in Authorised Sha	re Capita	1		
1. Ordinary Shares				
(1) Stock code : <u>76</u>	Descript	ion:		
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding mo	onth _	N/A	N/A	N/A
Increase/(decrease)	-	N/A		0
Balance at close of the month (See Remarks)	-	N/A	N/A	N/A
(2) Stock code :	Descript	ion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	-			
Balance at close of the month	-			

2. Preference Shares			
Stock code :Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
•			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of or	dinary sha	ares	No of preference	No. of other classes of shares	
	(1)		(2)	shares		
Balance at close of preceding month	7,006,631,478					
Increase/ (decrease) during the month	<del>-</del>					
Balance at close of the month	7,006,631,478					

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement duri	ing the month		thereto	pursuant thereto as
(dd/mm/yyyy) and —					•	at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						ļ
<u> </u>						
( / / )						
shares						
					<u> </u>	
(Note 1)						
•						
2.						
( / / )						
shares						
(Note 1)						
		To	otal A (Ordin	ary shares)		
		10	(Prefere	nce chares)		
			(1 101010)	Other class)		
m . 10 1 1 1 1				Julier Class)		
Total funds raised duri		from exercise of	ot			
options (State currency	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / )				
-					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
	( / / )				
4.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
	( / / )				
	Total	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertibles)  Class and description		Amount at configuration of preceding month	close Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible debentures						
	ШИБ	522 207 200		522 297 200		4.050.005.000
Stock code (if listed)	HKD 76	532,287,200	<del></del>	532,287,200		4,258,297,600
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.125					
EGM approval date						
(if applicable) (dd/mm/yyyy))	11/02/2016					
2. Convertible debentures	11/02/2010					
2. Convertible debentures						
_	HKD	492,510,000		492,510,000		8,208,500,000
Stock code (if listed)	76	172,310,000				8,208,300,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.06					
EGM approval date (if applicable)						
(dd/mm/yyyy)	09/11/2018					
3.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	-					
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	( / / )	1				
4.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T 10 (0 1			
				linary shares) N/A		=
				(Other class) N/A		=
				(Guier class) <u>147</u>	-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2	-	
( / / ) shares (Note 1)		
Shares (Note 1)		
3		
-	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		•

Class of shares issuable (Note 1)  1. Rights issue	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1)   Class of shares issuable (Note 1)	Type of issue						
At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable (Note 1)  Sue and allotment (/ / )  EGM approval date: (/ / )  date: (dd/mm/yyyy)  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )  Class of shares issuable (/ / / )  EGM approval date: (/ / )							
Class of shares issuable (dd/mm/yyyy)  2. Open offer At price: State currency	1. Rights issue	At price : State currency		( / /	)		
Class of shares issuable (			EGM approval date: (dd/mm/yyyy)	( / /	)		
Class of shares issuable (							
Class of shares issuable (// / )  Begin approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  At price: State (Note 1)  State currency Issue and allotment (// )  EgM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  Issue and allotment (// )							
Class of shares issuable	2. Open offer			( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///)  Issue and allotment (///)				( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (///)  Issue and allotment (///)							
Class of shares issuable							
Class of shares issuable	3. Placing	At price : State currency		( / /	)		
(Note 1)  4 Bonus issue  Issue and allotment  ( / / )				( / /	)		
(Note 1)  4 Bonus issue  Issue and allotment  ( / / )							
14 BODIIS ISSUE							
date: (dd/iiii/yyyy)	4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) ( / / ) 8. Consideration issue At price : State currency Issue and allotment

date: (dd/mm/yyyy)

EGM approval date: (dd/mm/yyyy)

( / / )

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	N.	/Ia	in	R	oard	and	<b>GFM</b>	listed	issuers

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: _Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.