

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	yyyy):	31/12/2020				
To: Hong Kong Exchanges and	Clearing	g Limited				
Name of Issuer	Elate Ho	ldings Limited				
Date Submitted	31 Decer	mber 2020				
I. Movements in Authorised Sha	ıre Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>76</u>	Descrip	tion:		_		
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding me	onth	N/A	N/A	N/A		
Increase/(decrease)		N/A		0		
Balance at close of the month (See Remarks)		N/A	N/A	N/A		
(2) Stock code :	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descr			
Block codeBesch	ription:		
Besch	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Balance at close of preceding month Increase/(decrease)	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of or	rdinary sha	ares	No of preference	No. of other classes of shares	
	(1)		(2)	shares		
Balance at close of preceding month	7,006,631,478					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	7,006,631,478					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	155uC1)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued
approval date		Movement dur	ing the month		thereto	pursuant thereto as
(dd/mm/yyyy) and		Movement duri	ing the month			at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(11016-1)						
2.						
2.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin			
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ring the month	from exercise of	of			
options (State current						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
2.	- -				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)3.	-	_			
(/ /)	- - ———				
Stock code (if listed) Class of shares		-			
		=			
EGM approval date (if applicable)					
(dd/mm/yyyy) 4.	-	_			
	- 				
(/ /) Stock code (if listed) Class of shares		-			
issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		al B. (Ordi	nary shares)		_
		(Prefere	ence shares)		_
		(Other class)		=

Convertibles (i.e. Convertibles) Class and description		Amount at clos of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible debentures						
((. 1 1 . ('C1' 1)	HKD	532,287,200		532,287,200		4,258,297,600
Stock code (if listed) Class of shares	76					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.125					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	11/02/2016					
2. Convertible debentures						
	HKD	402 510 000		402 510 000		9 209 500 000
Stock code (if listed)	76	492,510,000		492,510,000	-	8,208,500,000
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.06					
EGM approval date						
(if applicable) (dd/mm/yyyy)	09/11/2018					
3.	0)/11/2010					
3.						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares)		=
				rence shares) $\frac{N/A}{N/A}$ (Other class) $\frac{N/A}{N/A}$		_
			(Other class) 11/1	-1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2	-	
(/ /) shares (Note 1)		
Shares (Note 1)		
3		
-	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		•

Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) Class of shares issuable (//) (Insue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of issue						
At price: currency date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)								
Class of shares issuable	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Issue and allotment (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Issue and allotment (/ /) State (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
Class of shares issuable Cld/mm/yyyy								
date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) (Note 1) 3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /)								
Class of shares issuable	2.	Open offer			(/ /)		
State					(/ /)		
State State Currency State Currency State Currency State Class of shares issuable Class of shares Class of shares Class of shares Class of shares Class of								
Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)								
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)								
date : (dd/mm/yyyy) EGM approval date: (/ /)								
Edit approvar aute.	4.	Bonus issue			(/ /)		
(dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency -(/ /) Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) of Class shares repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		
		Class of shares issuable (Note 1)		_	
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
		EGM approval date: (dd/mm/yyyy)	(/ /		

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (Ordinary shares) Total E. (Preference shares) (Other class) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	N.	/Ia	in	R	oard	and	GFM	listed	issuers

Remarks (if any):							
Submitted by: <u>Vivian Lam</u>							
Title: _Company Secretary							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.