

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyy	yy): <u>31/10/2020</u>		
To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer <u>Ela</u>	te Holdings Limited		
Date Submitted 30	October 2020		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>76</u> De	escription :		
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A		0
Balance at close of the month (See Remarks)	N/A	N/A	N/A
(2) Stock code :De	escription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription:		
Beset			
Brock codeBesci	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month Increase/(decrease)	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes of	
	(1)	(2)	shares	shares	
Balance at close of preceding month	7,006,631,478		_		
Increase/ (decrease) during the month	<u>-</u>		_		
Balance at close of the month	7,006,631,478	_,			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option i	Schemes of the	133461)						
Particulars of share					No. of new shares of	No. of new shares			
option scheme					issuer issued during	of issuer which			
including EGM					the month pursuant	may be issued			
approval date		Movement duri	ng the month		thereto	pursuant thereto as			
(dd/mm/yyyy) and —					•	at close of the			
class of shares						month			
issuable	Granted	Exercised	Cancelled	Lapsed					
1.									
						ļ			
(/ /)									
shares									
(Note 1)		·	·						
(Note 1)									
2									
2.									
<u> </u>									
(/ /)									
shares									
(Note 1)									
		To	otal A. (Ordin	ary shares)					
			(Prefere	nce shares)					
			(1 101010)	Other class)					
m . 10 1 1 1 1			•	Mici Class)					
Total funds raised duri		from exercise o	AT .						
options (State currency	y)								

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
2.	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	-				
EGM approval date (if applicable)					
	-				
(/ /)				-	_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
		(Prefer	inary shares) ence shares) (Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures HKD 532,287,200 4,258,297,600 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.125 EGM approval date (if applicable) (dd/mm/yyyy)) 11/02/2016 2. Convertible debentures **HKD** 492,510,000 492,510,000_ 8,208,500,000 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.06 EGM approval date (if applicable) (dd/mm/yyyy) 09/11/2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during the month pursuant thereto issuer which m issuer which m issued pursuant thereto as at close of the if applicable, and class of shares issuable:	hereto
1	
(/ /)	
shares (Note 1)	
2.	
2	
$\frac{(\ /\ /\)}{\operatorname{degra}(N_{1}, I)}$	
shares (Note 1)	
3.	
shares (Note 1)	
Total D. (Ordinary shares)	
(Preference shares) (Other class)	
(Other class)	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main l	Board	l and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (Ordinary	horos	3)	
			reference s	hares) () ()	• • •
То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):	(1		-
				(2	2)	-
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			J/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to E):		N	J/A
(T	These figures should be the same as the relevant figur	res under II above ("Move	ments in Is	sued	Share Capitai	!").)

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.