

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Elate Holdings Limited
Date Submitted	29 November 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>76</u> Descri	ption :		
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		0
Balance at close of the month (See Remarks)	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (USD) : N/A

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,482,709,078			
Increase/ (decrease) during the month				
Balance at close of the month	5,482,709,078			

III. Details of Movements in Issued Share Capital

Share Opt	ions (under	Share O	ption	Schemes	of t	he	Issuer)
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Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	Constal	E	Concelled	Laurad		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
<u> </u>						
shares						
(Note 1)				·		
(11010-1)						
2.						
<u> </u>						
<u> </u>						
shares						
(Note 1)				· ·		
(
<u> </u>				-		
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			((Other class)		
Total funds raised dur	ing the month	n from exercise o		· -		
options (State currenc			-			
	•					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
	·				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)	(/ /)				
	Total	B. (Ordin	nary shares)		
	1014	(Prefere	ence shares)		_
		(Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures HKD 561,340,000 0 561,340,000 -4,490,720,000 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary HK\$0.125 Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 11/02/2016 2. Convertible debentures 585,600,000 HKD 585.600.000 -9,500,000,000 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.06 EGM approval date (if applicable) (dd/mm/yyyy) 09/11/2018 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
$- \frac{(1 + 1)}{(1 + 1)}$	4	
shares (Note 1)		
2		
shares (Note 1)		
3.		
3	-	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)	<u> </u>	
(Outer class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue month 1. Rights issue At price : $\frac{State}{currency}$ Class of shares issuable $(/// / /)$	Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Class of shares issuable (Note 1)		Type of Issue						month
EGM approval date: (///)EGM approval date: (///)(d/mm/yyyy)EGM approval date: (///)Class of shares issuabledate: (d/mm/yyyy)EGM approval date: (//)EGM approval date: (//)								
(dd/mn/yyyy) $(dd/mn/yyyy)$ $(dd/mn/yyyy)$ $(At price : State currency - (Note 1))$ $(Class of shares issuable - ((/ /)))$ $(dd/mn/yyyy)$ $(/ /))$ $(EGM approval date: (/ /))$ $(dd/mn/yyyy)$ $(/ /))$	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{State}{currency}$ EGM approval date: $(/ /)$ Class of shares issuable				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(/ / /)$ Bonus issue At price : $\frac{State}{currency}$ EGM approval date: $(/ /)$ Class of shares issuable								
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (///) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (///)								
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$ $(dd/mm/yyyyy)$	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ EGM approval date: $(/ /)$ Image: state s				EGM approval date:	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ EGM approval date: $(/ /)$ Class of shares issuable $(/ /)$ EGM approval date: $(/ /)$ Image: state s								
EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (////) date : (dd/mm/yyyy) EGM approval date:	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (///)								
Defit upprovar auto.	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue	<u>F</u>	For I	<u>Main</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares					
7.	Redemption of	redeemed (Note 1)	(/ /)		
7.	shares	Redemption date : (dd/mm/yyyy)		/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For Main Boar	n Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuable (<i>Note 1</i>)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Class of shares issuable (<i>Note 1</i>)					
10.	Other (Please specify) At price : State currency -	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
			EGM approval date: (dd/mm/yyyy)	(/ /)				
			Total E. (C)rdinary share	s)			
	Total E. (Ordinary shares) (Preference shares)							
	(Other class)							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-				
	(2)	-				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: <u>Vivian Lam</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*