

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	<b>/yyyy)</b> :	30/04/2019			
To: Hong Kong Exchanges and	d Clearing	g Limited			
Name of Issuer	South Se	ea Petroleum Holdin	gs Limited		
Date Submitted 2 May 2019					
I. Movements in Authorised Sh	are Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>76</u>	_Descrip	otion:			
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)	
Balance at close of preceding n	nonth	N/A	N/A	N/A	
Increase/(decrease)		N/A		0	
Balance at close of the month (See Remarks)		N/A	N/A	N/A	
(2) Stock code :	_Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription:		
Beset			
Beset	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month  Increase/(decrease)	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	5,482,709,078					
Increase/ (decrease) during the month	<u> </u>					
Balance at close of the month	5,482,709,078					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares		- · ·	G 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
-						
( / / )						
shares						
( <i>Note 1</i> )						
(,						
2.						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)		
			(Prefere	nce shares)		
				Other class)		
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc						
· `	• /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable) (dd/mm/yyyy)  2.	( / / ) -	-			
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	-	-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	-			
	- -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy)4.	- -	-			
( / / )	<u> </u>				
Class of shares		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot	(Prefere	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures HKD 561,340,000 561,340,000 4,490,720,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.125 EGM approval date (if applicable) 11/02/2016 (dd/mm/yyyy) 2. Convertible debentures 585,600,000 585,600,000 HKD 9,500,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.060 EGM approval date (if applicable) (dd/mm/yyyy)09/11/2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

,	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of alasso is all				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•						
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price	ee: State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price	ee: State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

				For Main I	Board	and GEM lis	
Туре о	SIssue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	2			
9. Capita	l nisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		(	Class of shares issuable (Note 1)				
10. Other (Pleas	e specify) At price : Sta	te rency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (P	Ordinary s reference s (Other	hares	)	- - -
Total inc	ease / (decrease) in ordinary	shares during the	month (i.e. Total of A to	E):	(1		-
Total inc	ease / (decrease) in preferen	on charge during th	e month (i.e. Total of A	to F):	(2		- J/A
	ease / (decrease) in other cla	•					J/A
	ures should be the same as				sued		

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.