

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	/yyyy) :	28/02/2019		
To: Hong Kong Exchanges and	Clearin	g Limited		
Name of Issuer	South Se	ea Petroleum Holdin	gs Limited	
Date Submitted	1 March	2019		
I. Movements in Authorised Sha	are Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>76</u>	_Descrip	otion:		
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month		N/A	N/A	N/A
Increase/(decrease)		N/A		0
Balance at close of the month (See Remarks)		N/A	N/A	N/A
(2) Stock code :	_Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code :Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription:		
Beset			
Beset	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month Increase/(decrease)	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,982,709,078					
Increase/ (decrease) during the month	240,000,000					
Balance at close of the month	5,222,709,078					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Ophons (under	Share Option	Schemes of the	188uci)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wio veilleilt duri	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(11010-1)						
2.						
<u> </u>						
-						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			·	Other class)		
Total funds raised dur	ing the month	from exercise of	•	,		
options (State currence			· -			
1 (J /		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
(/ /)	- <u></u> -				_
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		_
		(Prefere	nce shares)		_
		((Other class)		_

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures HKD 561,340,000 561,340,000 4,490,720,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.125 EGM approval date (if applicable) 11/02/2016 (dd/mm/yyyy) 2. Convertible debentures HKD 600,000,000 14,400,000 585,600,000 240,000,000 9,760,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.066 EGM approval date (if applicable) (dd/mm/yyyy)09/11/2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 240,000,000 (Preference shares) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Shares (Note 1)		
2		
(/ /)		
shares (Note 1)	1	
Shares (Note 1)		-
3		
	4	
]	
shares (Note 1)	1	
Stidies (Note 1)		-
	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Other class)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main I			sted issuers
Туре	e of Issue				sha issue dur m pu	of new ares of er issued ing the nonth rsuant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)	е	_		
	pital organisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	a.			
			(Note 1)	C	_		
10. Oth (Ple	her ease specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) _		
				(Ordinary sl Preference sl (Other	hares)		- - -
Total is	increase / (decrea	ase) in ordinary shares durir	ng the month (i.e. Total of A to	E):	(1)	240,0	000,000
					(2)	,	-
Total is	increase / (decrea	ase) in preference shares du	ring the month (i.e. Total of A	to E):		N	J/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	M	ain	R	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: _Company Secretary
(Director, Secretary or other duly authorised officer)
(2.122001, 2.222011) of other daily administration

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.