

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	South Sea Petroleum Holdings Limited
Date Submitted	2 January 2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>76</u> Descri	ption :		
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		0
Balance at close of the month (See Remarks)	N/A	N/A	N/A
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

iption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (USD) : N/A

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,982,709,078				
Increase/ (decrease) during the month					
Balance at close of the month	4,982,709,078				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			•			
class of shares		<b></b>	G 11 1	<b>x</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
( / / )						
shares						
(Note 1)						
<u>2.</u>						
( / / )						
shares						
(Note 1)						
		Тс	tal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of the month month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		 
2.			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )		
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price			 
EGM approval date (if applicable)	( / / )		
Class of shares issuable ( <i>Note 1</i> )	· ·	· · · · · · · · · · · · · · · · · · ·	 
(if applicable) (dd/mm/yyyy)	( / / )		
· · · · · · · · · · · · · · · · · · ·	Total	B. (Ordinary shares) (Preference shares) (Other class)	

Class and description 1. Convertible debentures		Currency of amount outstanding	of	ount at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		HKD	1.421	,984,000	0	1,421,984,000	0	1,579,837,047
Stock code (if listed)		76	1,121	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0	1,121,201,000		1,077,007,017
Class of shares								
issuable (Note 1)		Ordinary						
Subscription price		HK\$0.566						
EGM approval date								
(if applicable)		00/10/0014						
(dd/mm/yyyy))		08/10/2014						
2. Convertible debentures								
		HKD	561,34	0,000		561,340,000		4,490,720,000
Stock code (if listed) Class of shares		76						
issuable ( <i>Note 1</i> )		Ordinary						
Subscription price		HK\$0.125						
EGM approval date		111(\$0.125						
(if applicable)								
(dd/mm/yyyy)	11/02	/2016						
3. Convertible debentures								
		HKD	600.0	000,000		600,000,000		10,000,000,000
Stock code (if listed)								
Class of shares								
issuable (Note 1)	Ordin							
Subscription price	HK\$0	).066						
EGM approval date								
(if applicable) (dd/mm/yyyy)		09/11/2018						
		09/11/2018						
4.								
Stock code (if listed)								
Class of shares				•				
issuable (Note 1)								
Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / /	)		Tatal C (O "			
					Total C. (Ordi		-	<u>.</u>
						ence shares) $N/A$ Other class) $N/A$		-
					(	ULICI CIASS / IN/F	1	

For Main Board and GEM listed issuers

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       Class of shares issuable	 month
1. Rights issue       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Issue and allotment $(d/mm/yyyy)$ $(///)$ EGM approval date: $(d/mm/yyyy)$ $(///)$ 2. Open offer       At price : $\frac{State}{currency}$ Class of shares issuable $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ 2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Glass of shares issuable $(///)$ $(///)$ $(///)$ Class of shares issuable $(///)$ $(///)$ $(///)$ Bacing       At price $\cdot$ $State$ Issue and allotment $(///)$ 3. Placing       At price $\cdot$ State       Issue and allotment $(///)$	 
1. Rights issue       At price : currency       Image: currency       Image: currency         date : (dd/mm/yyyy)       EGM approval date: (///)       (///)         EGM approval date:       (///)       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         2. Open offer       At price : State currency       Issue and allotment (///)         Issue and allotment (///)       (///)       (///)         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date: (///)         EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date: (///)         Class of shares issuable       (///)         Class of shares issuable       (///)         Class of shares issuable       (///)         3. Placing       At price : State       Issue and allotment	 
2. Open offer At price : State currency Class of shares issuable ( $dd/mm/yyyy$ ) 2. Open offer At price : State currency Issue and allotment ( $(//)$ ) BGM approval date: ( $dd/mm/yyyy$ ) EGM approval date: ( $(//)$ ) ( $dd/mm/yyyy$ ) EGM approval date: ( $(//)$ ) ( $dd/mm/yyyy$ ) BGM approval date: ( $(//)$ ) ( $dd/mm/yyyy$ ) Class of shares issuable ( $Note 1$ ) 3. Placing At price : State Issue and allotment ( $(//)$ )	 
2. Open offer       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         Class of shares issuable	 
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         Class of shares issuable       ( / / )         (Note 1)       ( / / )         Class of shares issuable       ( / / )         (Note 1)       ( / / )         Issue and allotment       ( / / )	
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date: (dd/mm/yyyy)       EGM approval date: ( / / )       ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )       ( / / )         Class of shares issuable (Note 1)       EGM approval date: ( / / )         Issue and allotment       ( / / )	
EGM approval date: ( / / ) (dd/mm/yyyy) Class of shares issuable (Note 1) 3 Placing State Issue and allotment ( / / )	
Class of shares issuable (Note 1) 3 Placing Issue and allotment ( / /)	
(Note 1) 3 Placing At price State Issue and allotment ( / / )	 
3 Placing At price State Issue and allotment ( / / )	
EGM approval date: ( / / ) (dd/mm/yyyy)	
Class of shares issuable(Note 1)	
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	
EGM approval date: ( / / ) (dd/mm/yyyy)	

	Type of Issue		For	Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	••						
5.	Scrip dividend At price : State currence	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	(		/ )		
		EGM approval date: (dd/mm/yyyy)	(	/ /	/ )		
6.	Repurchase of shares	Class of shares repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(		/ )		
7	Dedemation of	Class of shares redeemed ( <i>Note 1</i> )			/ )		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/ )		
		Class of shares issuable (Note 1)	è				
8.	Consideration issue At price : State currence	Issue and allotment date : (dd/mm/yyyy)			/ )		
		EGM approval date: (dd/mm/yyyy)	(	/ /	/ )		

			I	For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )				
			Class of shares issuable (Note 1)					
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	( / / )				
			EGM approval date: (dd/mm/yyyy)	( / / )				
			Total E. (C (Pr	Ordinary share eference share (Other clas	es)	- - -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: <u>Vivian Lam</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*