

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	30/11/2018				
To: Hong Kong Exchanges and	l Clearing	g Limited				
Name of Issuer	South Se	ea Petroleum Holding	gs Limited			
Date Submitted	4 Decem	ber 2018				
I. Movements in Authorised Sh	are Capit	al				
1. Ordinary Shares						
(1) Stock code : <u>76</u>	_Descrip	otion:				
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding m	onth	N/A	N/A	N/A		
Increase/(decrease)		N/A		0		
Balance at close of the month (See Remarks)		N/A	N/A	N/A		
(2) Stock code :	_Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Stock code :Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	cription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Desc	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,982,709,078	-			
Increase/ (decrease) during the month					
Balance at close of the month	4,982,709,078				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share option scheme including EGM				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wio veilleilt dur	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						-
(Ivoie 1)						
2						
2.						
(/ /)						
shares						
(Note 1)	_					
		To	otal A. (Ordir	ary shares)		
			(Prefere	nce shares)		
				Other class)		
m . 1 c			•	Juici Class)		
Total funds raised dur		i from exercise of	ıΤ			
options (State currenc	y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			_
(if applicable) (dd/mm/yyyy) 2.	(/ /)	-			
	-				
(/ /) Stock code (if listed) Class of shares					
issuable (Note 1)		-			
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)3.	- - -	-			
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date (if applicable)	(/ /)	-			
4.		-			
(/ /)					-
Class of shares					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota	al B. (Ordin	nary shares)		-
		(Fielef	Other class)		- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures 1,421,984,000 0 HKD 1,421,984,000 0 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.566 EGM approval date (if applicable) 08/10/2014 (dd/mm/yyyy)) 2. Convertible debentures **HKD** 561,340,000 561,340,000_ 4,490,720,000 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.125 EGM approval date (if applicable) 11/02/2016 (dd/mm/yyyy) 3. Convertible debentures HKD 600,000,000 600,000,000 10,000,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.066 EGM approval date (if applicable) (dd/mm/yyyy) 09/11/2018 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
-	
-	
<u> </u>	
-	
-	
1	
	issuer issued during the month pursuant

Class of shares issuable (// /) 1. Rights issue At price: State currency Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue						
At price: currency date: (dd/mm/yyyy) EGM approval date: (// /) Class of shares issuable (Note 1) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) Gd/mm/yyyy) EGM approval date: (//) State currency EGM approval date: (//) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) EGM approval date: (//) State (//) Class of shares issuable (//) EGM approval date: (//)								
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency Class of shares issuable (// /) Gelf approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) SegM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//)	1.	Rights issue	At price : State currency		(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) 3. Placing At price: State currency Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) State currency Issue and allotment (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /)								
Class of shares issuable Class of shares iss	2.	Open offer	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable Class of shares iss								
EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//)								
Class of shares issuable	3.	Placing	At price : State currency		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
date: (dd/mm/yyyy) EGM approval date: (/ /)								
2011 approvar date.	4.	Bonus issue			(/ /)		
i de la companya de					(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currence	y — Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State current	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

]	For Main	Board	l and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify) At price: State currency	Class of shares issuable (Note 1) Issue and allotment	(/ /			
	(Please specify) At price: currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			Ordinary seference so	shares		- - -
Т	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to	E):	(1	· —	-
Т	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to	o E):		N	J/A
T	otal increase / (decrease) in other classes of shares d	N	J/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	[ain	R	oard:	and	GFM	1i	hate	issuers

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: _Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.