

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/06/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	South Sea Petroleum Holdings Limited
Date Submitted	3 July 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>76</u> Descrip	otion :		
	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		0
Balance at close of the month (See Remarks)	N/A	N/A	N/A
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth				
Increase/(decrease)					
Balance at close of the month					

3. Other Classes of Shares

iption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	No. of other (State

Total authorised share capital at the end of the month (USD) : N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,982,709,078			
Increase/ (decrease) during the month				
Balance at close of the month	4,982,709,078			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	No. of new shares of				
option scheme					issuer issued during	issuer which may be				
including EGM					the month pursuant	issued pursuant thereto				
approval date		Movement duri	ng the month		thereto	as at close of the month				
(dd/mm/yyyy) and —										
class of shares	a	.	~							
issuable	Granted	Exercised	Cancelled	Lapsed						
<u>1.</u>										
shares										
(Note 1)										
2.										
<u></u>										
shares										
$\frac{1}{(Note 1)}$										
(11010-1)										
				-						
		Tc	otal A. (Ordin	ary shares)						
			(Prefere	nce shares)						
			` (C	Other class)						
Total funds raised duri	Total funds raised during the month from exercise of									
options (State currency										

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)				
	Total	(Preferen	ary shares) nce shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures HKD 0 1,421,984,000 0 1,421,984,000 1,579,837,047 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.566 EGM approval date (if applicable) (dd/mm/yyyy)) 08/10/2014 2. Convertible debentures HKD 561,340,000 561,340,000 -4,490,720,000 Stock code (if listed) 76 Class of shares Ordinary issuable (Note 1) Subscription price HK\$0.125 EGM approval date (if applicable) (dd/mm/yyyy) 11/02/2016 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
···		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	sued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For N	Main	Boa	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
			Class of shares issuable (Note 1)					
5.	Scrip dividend At pr	ce : State currency ——	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	(,	/ /)		
			Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares issuable (<i>Note 1</i>)					
8.	Consideration issue At pr	ce : State currency —	Issue and allotment date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy)	()	/ /)		

No. of new No. of new Shares of shares of issuer which month may be month may be month issuer P. Capital Issue and allotment reorganisation Issue and allotment State (// /) EGM approval date: (/ /) (dd/mm/yyyy)				I	For Main Boa	rd and GEM lis	sted issuers
issuer issued during the month pursuant thereto issued month pursuant thereto as at close of the month 9. Capital reorganisation Class of shares issuable date : (d/mm/yyyy)							
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month issued pursuant pursuant pursuant thereto as at close of the month 9. Capital reorganisation Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) (dd/mm/yyyy) Issue and allotment (// /) Image: Class of shares issuable (Mote 1) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares issuable (// /) Image: Class of shares							
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Type of Issue month 9. Capital reorganisation Class of shares issuable (Note 1)						thereto	thereto as at
1) pe of issue Class of shares issuable							
9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) (//) EGM approval date: (//) (//) (dd/mm/yyyy)		Type of Issue					month
9. Capital reorganisation Issue and allotment (// /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) 10. Other (Please specify) At price : State currency Image: State (Please specify) At price : State currency Image: State (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Image: State (Please specify) EGM approval date: (//) (//							
9. Capital reorganisation Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy)							
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EGM approval date: (/ /) (dd/mm/yyyy) 10. Other (Please specify) At price : State (Please specify) At price : State Class of shares issuable (Note 1) Issue and allotment (I / I) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	9.				(/ /)		
10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)		reorganisation		date : (dd/mm/yyyy)			
(dd/mm/yyyy)				EGM approval date:	(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)							
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)							
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(Please specify) At price : currency Issue and allotment date: (/ / /) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (dd/mm/yyyy) Issue and allotment date: (/ /) Issue and allotment date : (Issue				(Note 1)			
(Please specify) At pince : currency Issue and allotment date: (///) date : (dd/mm/yyyy) EGM approval date: (///)	10.	Other	At miss. State		(//)		
EGM approval date: (/ /) (dd/mm/yyyy)		(Please specify)			(/ /)		
Image: Construction of the co				uate . (uu/mm/yyyy)			
Total E. (Ordinary shares) (Preference shares)					(/ /)		
(Preference shares)				(dd/mm/yyyy)			
(Preference shares)							
							-
(D)ther class)				(Pr	Other clas		-
					(Other Clas		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	-
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Vivian Lam</u>_____

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.