

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/05/2018				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	South S	ea Petroleum Holdin	gs Limited			
Date Submitted	31 May	2018				
I. Movements in Authorised Sh	nare Capi	tal				
1. Ordinary Shares						
(1) Stock code : <u>76</u>	Descri	ption:				
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding r	nonth	N/A	N/A	N/A		
Increase/(decrease)		N/A		0		
Balance at close of the month (See Remarks)		N/A	N/A	N/A		
(2) Stock code :	Descri	ption:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth					
Increase/(decrease)						
Balance at close of the month						

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription :		
Block codeBesch	iption .		
Besch	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Balance at close of preceding month  Increase/(decrease)	No. of other	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	4,982,709,078	-				
Increase/ (decrease) during the month						
Balance at close of the month	4,982,709,078	_				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuei)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —					•	
class of shares	a		G 11 1	· ·		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
( / / )						
shares						
( <i>Note 1</i> )						
2.						
( / / )						
shares						
(Note 1)						
		_				
		То	otal A. (Ordin	iary shares)		
			·	ence shares)		
			((	Other class)		
Total funds raised during the month from exercise of						
options (State currenc						
_				•		

Warrants to Issue Shares of the Is	suer which are to	be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	<del>-</del>					
	<del>-</del>					
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.	<del>-</del>					
_	-					
( / / )						-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		_				
EGM approval date (if applicable)						
	( / /	)				
4.	<del>-</del>					
	<del>-</del>					
( / / )	<u> </u>					
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)		
		10441	(Prefere	ence shares)		<u>.</u>
			(	Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures 1,421,984,000 \_\_\_\_0 HKD 1,421,984,000 0 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.566 EGM approval date (if applicable) 08/10/2014 (dd/mm/yyyy)) 2. Convertible debentures HKD 561,340,000 561,340,000 4,490,720,000 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.125 EGM approval date (if applicable) (dd/mm/yyyy) 11/02/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A (Other class)  $\overline{N/A}$ 

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		•

Class of shares issuable   Class of shares iss		Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable   Class of shares iss		Type of Issue						
At price: currency    Class of shares issuable (// / )   Class of shares issuable (// )								
Class of shares issuable (// )  2. Open offer At price: State currency    State currency    Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  EGM approval date: (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )	1.	Rights issue	At price : State currency —		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( dd/mm/yyyy)  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  State ( ld/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( ld/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( dd/mm/yyyy)  Class of shares issuable ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  State ( ld/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( ld/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )								
Class of shares issuable (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  (dd/mm/yyyy)  EGM approval date: (// )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )	2.	Open offer	At price : State currency		( / /	)		
Class of shares issuable   Class of shares issuable   ( / / )					( / /	)		
Class of shares issuable   Class of shares issuable   ( / / )								
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:								
Class of shares issuable ——— (Note 1)  4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)	3.	Placing	At price : State		( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )					( / /	)		
4. Bonus issue  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )								
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )								
Zon upprovar date.	4.	Bonus issue			( / /	)		
					( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	**						
			Class of shares issuable (Note 1)				
5.		tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.		tate urrency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	

Type of Issue  Class of shares issuable			•	For Main 1	Board	d and GEM lis	
9. Capital reorganisation		Type of Issue				shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    Class of shares issuable (/ / / )   Class of shares issuable (/ / / )   Issue and allotment (/ / / )   (dd/mm/yyyy)   EGM approval date: (/ / / )   (dd/mm/yyyy)   (dd/mm/yyyy)   EGM approval date: (/ / / )   (dd/mm/yyyy)   (dd/mm/yyyy)   (dd/mm/							
Class of shares issuable (Note 1)  10. Other (Please specify) At price: State (Please specify) At price: State (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//)  (Other class) (Preference shares) (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	9.			( / /	)		
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)				( / /	)		
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (Preference shares)  (Other class)  Total E. (Ordinary shares)  (Preference shares)  (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A							
Total E. (Ordinary shares) (Preference shares) (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							
Total E. (Ordinary shares) (Preference shares) (Other class)  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	10.	Other (Please specify) At price: State currency		( / /	)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (2)  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A				( / /	)		
$(2) \qquad -$ Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): $ N/A $ Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $ N/A $				eference s	hares	s)	- - -
$(2) \qquad -$ Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): $ N/A $ Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $ N/A $							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	То	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	E):			-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $ \frac{N/A}{} $	T	otal increase / (decrease) in professores shores during	the month (i.e. Total of A +	o E):	(2		
Total instance, (correlate) in surer causes of stance during the month (not retain 511100 Z).							
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For	$\mathbf{N}$	[ain	R	oard ai	ha	GFM	listed	iccher

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.