

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/03/2018		
To: Hong Kong Exchanges and	d Clearin	g Limited		
Name of Issuer	ea Petroleum Holding	gs Limited		
Date Submitted	3 April	2018		
I. Movements in Authorised Sh	nare Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>76</u>	Descrip	otion:		
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding n	nonth	N/A	N/A	N/A
Increase/(decrease)		N/A		0
Balance at close of the month (See Remarks)		N/A	<u>N/A</u>	N/A
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code:Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Desc	eription:		
Stock code :Desc	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :Desc	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,982,709,078			
Increase/ (decrease) during the month	-			
Balance at close of the month	4,982,709,078			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		M 1			thereto	as at close of the month
(dd/mm/yyyy) and – class of shares		Movement duri	ng the month		-	us at crose of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granted	LACICISCU	Cancened	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(Trote 1)						
2						
<u>Z.</u>						
(/ /)						
shares						
(Note 1)						-
(Trote 1)						
·						
			. 1	1		
		10	otal A. (Ordin	nary shares)		
			(Prefere	nce shares)		
			((Other class)		
Total funds raised dur	ring the month	from exercise of	of			
options (State currence						
	• /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
4	(/ /)				
4.					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)				
	Total	(Preference	ry shares) ce shares) her class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible debentures						
Stock code (if listed)	HKD 76	1,421,984,000	0	1,421,984,000	0	1,579,837,047
Class of shares	70					
issuable (Note 1)	Ordinary HK\$0.566					
Subscription price EGM approval date	HK\$0.300					
(if applicable)	00/10/2014					
(dd/mm/yyyy)) 2. Convertible debentures	08/10/2014					
2. Convertible descritures						
Stock code (if listed)	HKD 1	561,340,000		561,340,000		4,490,720,000
Class of shares	70					
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$0.125					
(if applicable)	11/02/2016					
3.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)				<u> </u>		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	-	
			(Prefere	ence shares) $\overline{N/A}$		-
			(Other class) N/A	A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Other place)		
(Other class)		
	•	

	Type of Issue					shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
							<u> </u>
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
							-

			For N	1ain	Board	d and GEM lis	sted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	e				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	e				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
			Ordin refere	nce s		s)	- - -
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to	E):		(1	· 	_
					(2		- T / A
	otal increase / (decrease) in preference shares during						J/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	of A to	o E):		N	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Ma	in 1	Roard	hand	GFM	listed	issuers
T.O.	1016	1111	เวเบลเเ	\mathbf{I} and	CH SIVI	HSICH	19900013

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: _Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.