

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	30/09/2016				
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	South S	ea Petroleum Holdin	gs Limited			
Date Submitted	3 Octob	er 2016				
I. Movements in Authorised Sh	nare Capi	tal				
1. Ordinary Shares						
(1) Stock code : <u>76</u>	Descrip	ption:				
		No. of ordinary shares	Par value (USD)	Authorised share capital (USD)		
Balance at close of preceding r	nonth	N/A	N/A	N/A		
Increase/(decrease)		N/A		0		
Balance at close of the month (See Remarks)		N/A	N/A	N/A		
(2) Stock code :	Descrip	ption:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth					
Increase/(decrease)						
Balance at close of the month		-				

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	ription:		
	·		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	Authorised share capital
Balance at close of preceding month Increase/(decrease)	No. of other	(State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,455,829,078			
Increase/ (decrease) during the month	151,120,000			
Balance at close of the month	2,606,949,078			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					,	
class of shares	~ .		~ 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$		·	·	·		
(Note 1)						
<u>2.</u>						
-						
(/ /)						
shares						
(Note 1)						-
(14016-1)						
		T	1 A (O.1.	1		
		10	otal A. (Orain	iary snares)		
			(Pretere	nce shares)		
			((Other class)		
Total funds raised dur	ing the month	from exercise of	of			
options (State currenc						
1	•		•			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
	- -				
(/ /) Stock code (if listed)					-
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
	- 				<u>-</u>
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	- -				
(/ /)	· ·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Tota	B. (Ordin	nary shares)		-
		(Fielele	ence shares) Other class)		_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible debentures 1,421,984,000 ____0 HKD 1,421,984,000 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.566 EGM approval date (if applicable) 08/10/2014 (dd/mm/yyyy)) 2. Convertible debentures HKD 877,200,000 18,890,000 858,310,000 151,120,000 6,866,480,000 Stock code (if listed) 76 Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.125 EGM approval date (if applicable) (dd/mm/yyyy) 11/02/2016 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 151,120,000 (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
	-	
shares (Note 1)	•	
3		
-		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		•

т	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	ype of issue		Class of alasso in all				
			Class of shares issuable (Note 1)				
1. l	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2. (Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3. I	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.]	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

		<u> </u>	or Main I		and GEM lis	
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E. (O	Ordinary s eference s (Other	hares))	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1		120,000
				(2		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		I	N/A
Т	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A to E):		I	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: <u>Vivian Lam</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.